

Retirement Planning Presentation

MARCH 8, 2012

4:00 PM TO 5:00 PM

SIMPSON EDUCATION SUPPORT CENTER
SUPERINTENDENT'S CONFERENCE ROOM # 104

Texas City ISD will be hosting an upcoming educational retirement planning presentation for all employees. We are very pleased to have TCG Advisors leading the presentation. TCG specializes in advising education professionals and is the Investment Advisor to the Texas City ISD 457(b) retirement savings plan. Response to these presentations at other districts was extremely positive including the following comments from previous participants:

"Best explanation of retirement options and SS info I have ever heard. Wish I had this when I first started out."

"I feel a great sense of relief that I now can make more educated decisions regarding the investment choices that need to be made from this point on."

"The fact that the training was not only unbiased, but it was presented by people who are knowledgeable about the way teacher retirement in Texas works and exceptionally knowledgeable about personal finance...."

"... it became clear to me as I listened to the presentation that the advice I had received previously was inappropriate because of the type retirement we have through TRS. I cringe to think of the monumental mistakes I was headed for as a result of meeting several previous financial advisors who did not have expertise with TRS."

General Topics

- **ASSESSING YOUR TRS ANNUITY AND THE INCOME GAP**
- **INVESTING IN A 457(B) AND/OR 403(B)**
- **UNDERSTANDING HOW SOCIAL SECURITY AND TRS RETIREMENT IMPACT EACH OTHER**
- **INVESTING FOR RETIREMENT**
- **WHAT TO DO WITH YOUR 457 / 403(B) MONEY IF YOU CHANGE JOBS**
- **MAXIMIZE TRS**
- **NEARING RETIREMENT OPTIONS**

Whether you're just starting in the education field or an employee close to retirement, don't miss this opportunity to learn more about your future retirement outlook and retirement savings options!



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